

# **Contents**

GREECE REPUTATION TRACKER

6

# Key Sentiment Indexes GREECE'S ONLINE SOCIAL REPUTATION

36

# **Conclusion**

IMPORTANT TAKE AWAYS FOR TRAVEL IN GREECE

16

# **Experience Reputation**

GREECE'S VISITOR EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS

38

## **Annexes**

SOURCES PER TYPE OF DATA



# ΚΥΡΙΑ ΣΗΜΕΙΑ

### Ανάλυση διαδικτυακής φήμης και αξιολόγησης της Ελλάδας (Οκτ. 2024 – Μαρ. 2025)

Για την χειμερινή περίοδο (Οκτώβριος 2024 – Μάρτιος 2025), η ανάλυση των δεδομένων που συλλέχθηκαν από το διαδίκτυο και τα Μέσα Κοινωνικής Δικτύωσης, αναδεικνύει τα κύρια σημεία σχετικά με την διαδικτυακή φήμη της Ελλάδας και την αξιολόγηση της τουριστικής εμπειρίας.

## • Η εξέλιξη της διαδικτυακής φήμης της χώρας με βάση τον δείκτη NSI (Net Sentiment Index)

- Εξετάζοντας τη χειμερινή σεζόν συνολικά και με βάση τον δείκτη NSI, η Ελλάδα (59) κατατάσσεται στην τέταρτη θέση μετά την Κροατία (72), την Πορτογαλία (61), την Ιταλία (61). Στην τελευταία θέση κατατάσσεται η Ισπανία (47).
- Μεταξύ Οκτωβρίου 2024 και Μαρτίου 2025, ο δείκτης NSI Ελλάδας παρουσίασε σταθερή βελτίωση, ανερχόμενος από 44 τον Οκτώβριο σε 71 τον Δεκέμβριο, πριν μειωθεί σταδιακά σε 56 τον Φεβρουάριο και ανακάμψει σε 67 τον Μάρτιο.
- Ο δείκτης NSI για την Αθήνα (56) παρουσίασε μεγαλύτερες διακυμάνσεις: μειώθηκε από 44 των Οκτώβριο σε 38 τον Νοέμβριο, ανέκαμψε σε 76 τον Δεκέμβριο, στη συνέχεια μειώθηκε απότομα σε 26 τον Φεβρουάριο, πριν ανακάμψει σε 73 τον Μάρτιο.
- Η πτώση τον Φεβρουάριο συνδέεται με μια σειρά γεγονότων στην Αθήνα και την Ελλάδα συνολικά, συμπεριλαμβανομένων των σεισμών στη Σαντορίνη και των διαδηλώσεων που συνδέονται με την επέτειο του σιδηροδρομικού δυστυχήματος στα Τέμπη.

# • Το περιεχόμενο των διαδικτυακών συζητήσεων

- Ο πολιτισμός παρέμεινε το κυρίαρχο θέμα όσον αφορά τον όγκο των συζητήσεων στο διαδίκτυο κατά τη χειμερινή περίοδο, ξεπερνώντας σημαντικά όλες τις άλλες κατηγορίες. Ωστόσο, κατέλαβε μόνο την τρίτη θέση (NSI 85) ως προς τη θετική αντίληψη.
- Η Γαστρονομία (NSI 89) και η Φιλοξενία (NSI 89) αναδείχθηκαν ως τα θέματα με τη θετικότερη αντίληψη παρά το γεγονός ότι η Φιλοξενία συγκέντρωσε σημαντικά λιγότερες αναφορές.
- Η **Βιωσιμότητα παρουσίασε ανοδική τάση** (NSI 76) πιθανότατα χάρη σε επιτυχημένες πρωτοβουλίες βιωσιμότητας, όπως η διαχείριση των αποβλήτων στο νησί της Τήλου αλλά συνεχίζει να παραμένει ένα θέμα με συγκριτικά περισσότερες αρνητικές αναφορές.
- Ως προς τα θέματα των διαδικτυακών συζητήσεων ειδικότερα, αφορούν στον πολιτισμό, τη βιωσιμότητα και τις αυθεντικές τοπικές εμπειρίες τροφοδοτώντας με θετικές ιστορίες τη φήμη της χώρας. Ενδεικτικά, καταγράφηκαν θετικές αναφορές για τη γαστρονομία ( πχ γαστρονομικές περιηγήσεις στην Αθήνα, Γιορτή Τρούφας στην Καλαμπάκα), για παραδοσιακούς προορισμούς (πχ Παλιά Πόλη της Ξάνθης), για τη φύση (πχ πεζοπορία στην Άνδρο), για την πρόοδο της χώρας σε θέματα βιωσιμότητας ( πχ ευρωπαϊκή βράβευση της Τήλου, νέες συνεργασίες με τη Γαλλία και τον Καναδά για την απελευθέρωση δελφινιών σε ένα ελληνικό καταφύγιο στο Αιγαίο Πέλαγο)

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.







• Βάσει της ανάλυσης, **οι διαδικτυακές συζητήσεις που επηρεάζουν αρνητικά τη φήμη της Ελλάδας εξακολουθούν να επικεντρώνονται κυρίως σε περιβαλλοντικά ζητήματα και φυσικά φαινόμενα (πχ σεισμοί στην Σαντορίνη, πλημμύρες στην Πάρο και τη Μύκονο, έρευνα στον πυθμένα της θάλασσα στο Calypso Deep που αποκάλυψε υψηλά επίπεδα θαλάσσιων απορριμμάτων).** 

## Με βάση τις αξιολογήσεις σε τουριστικά sites (online travel agents, travel review sites κλπ.), τα κύρια σημεία έχουν ως εξής:

## Η αξιολόγηση της εμπειρίας

- Το επίπεδο ικανοποίησης για την Ελλάδα παρέμεινε πολύ υψηλό (9,2) και υψηλότερο από την βαθμολογία της Ευρώπης συνολικά (8,9).
- Αν και ο όγκος των αξιολογήσεων μειώθηκε μετά τον Οκτώβριο, **τα επίπεδα ικανοποίησης παρέμειναν υψηλά σε ολόκληρη τη χώρα** η συντριπτική πλειονότητα των περιφερειών έχει βαθμολογία τουλάχιστον 9,0 -συμπεριλαμβανομένης της Αθήνας, η οποία παρουσίασε σταθερά υψηλή απόδοση (9,2) καθ' όλη τη διάρκεια της χαμηλής περιόδου.

## Τα επιμέρους συστατικά της εμπειρίας

• Οι πολιτιστικές εμπειρίες συνέχισαν να έχουν την καλύτερη επίδοση σε εθνικό επίπεδο, με κορυφαία βαθμολογία 9,4, ακολουθούμενες από την εμπειρία στη θάλασσα (9,2) και τη γαστρονομία (9,1).

## Η τουριστική εμπειρία ανά περιφέρεια

- Η Θεσσαλία (9,5) βαθμολογήθηκε με την υψηλότερη συνολική βαθμολογία μεταξύ των Περιφερειών ξεχωρίζοντας σε όλες τις διαστάσεις της εμπειρίας. Ακολούθησε η Πελοπόννησος με 9,3, με ιδιαίτερα υψηλές βαθμολογίες στον πολιτισμό (9,5) και την εμπειρία στη θάλασσα (9,5), ενώ η Δυτική Μακεδονία (9,4) ξεπέρασε επίσης τους εθνικούς μέσους όρους, χάρη στη γαστρονομία (9,4).
- Η **Αττική** (9,2) και τα **Ιόνια Νησιά** (9,2) βαθμολογούνται στο μέσο όρο της χώρας και σημείωσαν καλές επιδόσεις σε όλους τους δείκτες.
- Από την ανάλυση προκύπτει ότι οι ταξιδιώτες στην Ελλάδα εκτιμούν πολύ το **ανθρώπινο δυναμικό, δίνοντας εξαιρετική βαθμολογία, περί το 9,5 στο σύνολο της χώρας.** Ειδικότερα, το **Βόρειο Αιγαίο (9,8), η Ήπειρος (9,8), η Δυτική Μακεδονία (9,7) και η Θεσσαλία (9,7) έλαβαν εξαιρετικά υψηλό ποσοστό θετικών κριτικών για τους εργαζόμενους εστιάζοντας στο υψηλό επίπεδο εξυπηρέτησης των πελατών και τη φιλοξενία.**
- Το Βόρειο Αιγαίο, παρά τον μικρότερο αριθμό κριτικών, κατέλαβε την πρώτη θέση στη διάσταση της γαστρονομίας (9,6).
- Η Στερεά Ελλάδα (8,9) και η Δυτική Ελλάδα (9,0) σημείωσαν συνολικά βαθμολογία κάτω του μέσου όρου, κυρίως λόγω των χαμηλότερων βαθμολογιών στη γαστρονομία.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.









- Γενικά, καταγράφεται **ικανοποίηση ως προς την αξία των εμπειριών σε σχέση με το κόστος (Value For Money)** αποδίδοντας βαθμολογία στη χώρα 9,2 και μικρές διακυμάνσεις μεταξύ των περιφερειών, με τη χαμηλότερη βαθμολογία να αποδίδεται στην Ανατολική Μακεδονία και τη Θράκη (8,6).
- Ως προς τη βιωσιμότητα (8,6) και την Υγιεινή (8,2) καταγράφεται μεγαλύτερη διαφοροποίηση μεταξύ των περιφερειών.
- Όσον αφορά την αντιληπτή βιωσιμότητα, ορισμένες περιφέρειες όπως η Ανατολική Μακεδονία (7,5), οι Κυκλάδες (7,1), η Κρήτη (8,2), τα Δωδεκάνησα (8,5), τα Ιόνια Νησιά (7,9) και η Στερεά Ελλάδα (7,5) σημειώνουν βαθμολογία κάτω από τον εθνικό μέσο όρο. Η Πελοπόννησος (10), ακολουθούμενη από την Αττική (9), έλαβαν τις πιο θετικές αναφορές στα διαδικτυακά σχόλια. Όσον αφορά την υγιεινή, η Πελοπόννησος (7,2) και τα Ιόνια Νησιά (7,2) έλαβαν τον μεγαλύτερο αριθμό αρνητικών αναφορών.

## Αξιολόγηση της εμπειρίας ανά αγορά

• Οι επισκέπτες από τις Ηνωμένες Πολιτείες και το Ηνωμένο Βασίλειο έδωσαν τις υψηλότερες συνολικές βαθμολογίες, 9,5 και 9,3 αντίστοιχα, ακολουθούμενοι από εκείνους από τη Γερμανία με 8,9, τη Γαλλία με 8,8 και την Ιταλία με 8,8





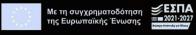












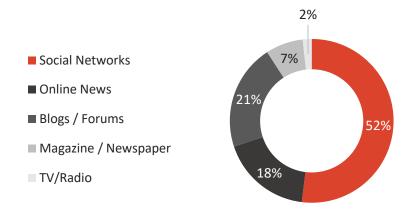


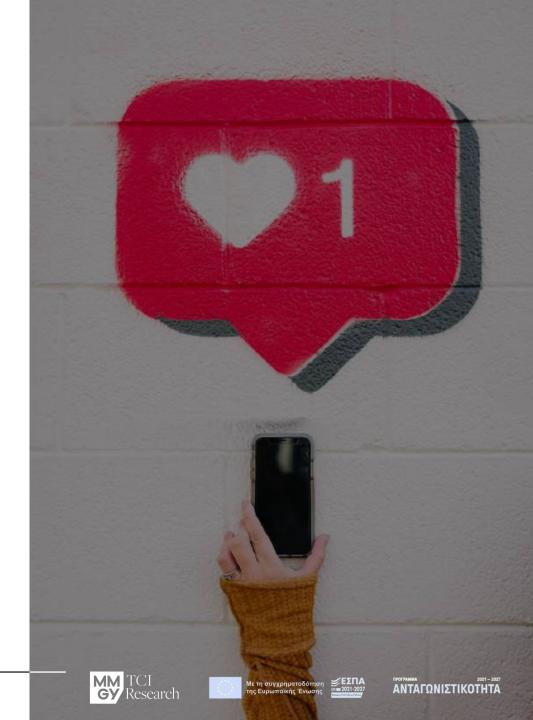
# **Sentiment Tracker**

METHODOLOGICAL OVERVIEW OF DESTINATION REPUTATION AT LARGE

## **Analysing online social data**

- The "sentiment" reflects the state of travel brands' online reputation. These are seen through online social conversations at a global level.
- They are shared by differing media, consumers, companies, citizens, brands and officials on websites, forums, blogs & social networks.
- While sentiment is not predictive of travellers' planning, a positive e-reputation is essential to generate favourability towards destinations and travel brands, particularly when choosing a destination.
- From October 2024 to March 2025, **Greece was mentioned 296.6+ in social conversations** in relation to travel, generating **2.7M engagements**, shared by **84.3K+ unique authors** from **200+ countries**.





# **Key Sentiment Trends**

SUMMARY FOR THE PERIOD OF OCTOBER 2024 - MARCH 2025

- Between October 2024 and March 2025, **Greece's Net Sentiment Index** showed steady improvement, rising from 44 in October to a peak of 71 in December, before gradually declining to 56 in February and recovering to 67 in March. **Athens**, by contrast, **experienced greater fluctuation**—declining to 38 in November, climbing to 76 in December, then **dropping sharply to 26 in February before rebounding to 73 in March**. Over this sixmonth period, **Greece ranks fourth among competitive destinations**, while **Athens places fifth just above Spain**. The most significant drop in February was linked to a series of negative events in Athens and Greece overall, including **earthquakes in Santorini**, **attacks on tourists in Athens**, and protests tied to a train crash anniversary, all of which heightened concerns around safety and stability.
- Culture remained the dominant topic in terms of conversation volume during Q4 2024 Q1 2025, significantly outpacing all other categories. However, it ranked only third in net sentiment. Gastronomy and Hospitality emerged as the most positively perceived topics, each achieving a sentiment score of 89, despite Hospitality generating substantially fewer mentions. Meanwhile, Environment showed an upward trend in polarity—likely influenced by successful sustainability initiatives such as the waste management on Tilos island —but continued to hold the lowest sentiment overall.
- Throughout the last six months Greece continued to stand out with a range of positive online stories on food, culture and natural beauty. Food tourism is on the rise, with Athen's food tours offering local favourites like bougatza and moussaka, and the Truffle Festival in Kalambaka drawing large crowds. Beautiful places like Naousa in Paros and Xanthi's Old Town highlight Greece's traditional charm, each with its own unique style. Nature lovers are drawn to quiet spots like Perivoli and Andros, known for hiking, wildlife, and waterfalls. Greece is also making progress in sustainability, with Tilos Island winning a European award and new partnerships forming with France and Canada.
- Environmental and climate concerns grew in Greece during Q4 2024 Q1 2025. In Santorini, ongoing earthquakes led to evacuations and uncertainty for its tourism-led economy. Severe storms and flooding on Paros and Mykonos caused infrastructure damage ahead of the travel season. Deep-sea research in Calypso Deep revealed high levels of marine litter, while a plan to fill hotel pools with seawater sparked concerns over increased coastal pollution.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.

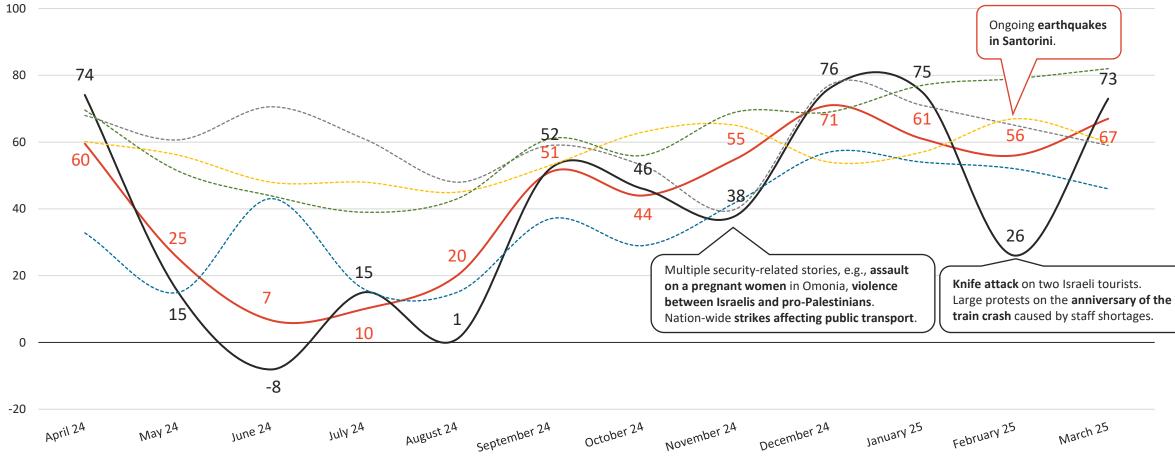














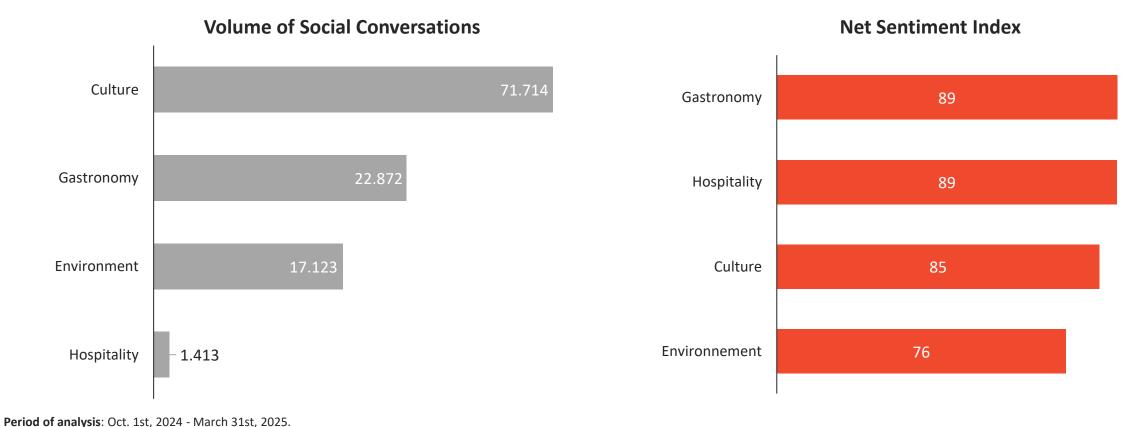




# **Reputation Topics**

TRENDS FOR GREECE'S ONLINE REPUTATION

Between Q4 2024 and Q1 2025, culture generated the highest volume of social conversations by a significant margin, far surpassing other topics. Despite the dominance in volume, it ranked third in terms of net sentiment. Gastronomy and hospitality were the most positively viewed topics, with both scoring a high sentiment rating of 89, even though hospitality was mentioned significantly less. Although the environment category showed an upward trend in polarity—likely driven by Greece's successful initiatives such as the waste management system on Tilos Island—it still recorded the lowest overall sentiment index.











# **Positive Sentiment Drivers**

STORIES FUELING GREECE'S SOCIAL REPUTATION

Conversations about Greece regarding tourism spotlighted culture, sustainability, and authentic local experiences. Culinary tourism is thriving, with food tours in Athens and the Truffle Festival in Kalambaka drawing visitor interest. Destinations like Perivoli in the Pindos mountains and Andros Island stood out for their natural beauty, while Naousa in Paros and Xanthi's Old Town offer charming streets to stroll down. Seasonal moments such as Christmas in Athens and Greek Independence Day added to the cultural appeal. International partnerships, including a tourism deal with Canada and a dolphin sanctuary initiative with France, show growing sustainability efforts.

## **Examples of reputation drivers**

- Experience **authentic Greek cuisine** on an **Athens food tour**, featuring local cheeses, bougatza, moussaka, and mezze with raki.
- The Truffle Festival in Kalambaka, Greece, attracted thousands with food, seminars, and music, celebrating the country's growing truffle hunting scene.
- Exploring Athens during Christmas, where the city's ancient streets are beautifully lit up with festive lights and decorations
- Xanthi's Old Town, famed for its unique architecture, blends Byzantine churches, Ottoman mosques, neoclassical mansions, and colourful streets.
- Naousa, Paros, enchants with its whitewashed houses, narrow alleys, and vibrant bougainvillea, showcasing classic Cycladic charm.
- Highlighting the **Greek hospitality, residents and store owners alike offer friendly tips** and helpful guidance to visitors.
- Nicknamed "The Authentic", the Athens Marathon follows the original route of Pheidippides from the town of Marathon to Panathenaic Stadium.
- The **Greek Independence Day filled the streets with parades,** traditional costumes and patriotic pride nationwide in March.

- Greece ranks among the **world's most beautiful countries for 2024** by U.S. News & World Report, celebrated for its islands, history, and diverse landscapes.
- Corfu as one of the best places to retire due to its natural beauty, warm community, affordable living and access to quality healthcare
- Perivoli, a Vlach village in the Pindos mountains, offers stunning views, rare wildlife, and tranquility in the heart of Valia Kalda National Park.
- The Greek island Andros features swimming under waterfalls, 240 km of markets trails to hike and dining in the charming island town Chora.
- Tilos Island won a European award for "Supporting Sustainable Transition" due to its innovative waste management and community-led sustainability efforts.
- Greece and France are collaborating to relocate captured dolphins to a nearly completed Greek sanctuary in the Aegean Sea
- Canada and Greece sign a tourism agreement to boost travel, share climatefriendly practices, and strengthen ties beyond the U.S. market.
- Porto Heli boasts multiple luxury destination with villas, vibrant nightlife, and easy access to nearby islands and historic sites.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.









# **Illustrative Social Posts**

#### STORIES REFLECTING POSITIVE SENTIMENT



#### Only eating street food for a full day in Greece! #foodie #greece #greekfood #eating #shorts #travel



KarissaEats shared a short

published on 27/10/24 at 00:32 YouTube United States youtube.com

#### The Art of Truffle Hunting: Reviving Greece's Ancient Delicacy



philip chrysopoulos created a post

ancient Greece The truffle in project Greece was called "Hydnon." Philosophers, historians, and travelers have project the ... a very short distance from Kalambaka, viaitors can enjoy a unique truffle hunt. The area of Meteora is ideal for truffle.

published on T6/10/24 at 10:11 | Online Neve Other | United States | greekreporter com



#### Greece Ελλας Greeia @GreekPictures shared a video



Strolling through #Athens, where encient streets glow with the magic of #Clinistines, turning history into a festival of light and wonder.

published on 02/12/24 at 20.41 Twitter Greece (witter.com



#### The Old Town of Xanthi: An Architectural Jewel in Greece



beasts a rich natural environment. The Old Town of Xanthi is known throughout Greece for its distinctive architecture ... area Wandering through these streets, visitors can admire the well-preserved architecture and discover hidden

published on 95/11/24 at 12:22 Entire News Other United States greekreps tersors

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.







Streets of Naossa, Paros, Greece 👽 Photos by. &kyrenian [iG] #archideslign #architecture #design #trayel #photography

published as 25/03/25 at 10:30 Faurbook Greece facebook com

#### Bikepacking Trip nach Peloponnese, Greece



0



From Kalamata to Natplio Absolutely sturring landscapes, amazingly friendly locals, and food that must surely be prepared for Greek gods and goddesses. 6 days, 382 km, 5820 m sititude. 80 % paved costal roads (little to no traffic this...

published on Z7/10/24 at 07/07 Fieldit United Plates | tikepacking

Athens Gears Up for the 41st Authentic Marathon



Bill Kouras created a post

information on read traffic regulations is available here. Athens marathon, athletics, , marathon, running, sports event,

published on 58/11/24 at 13:47 Blogs United States greekcitytimes.com

Commemorating March 25, Greek Independence Day



Bill Giannopoulos created a post

unite in celebration of Greek Independence Day, a national holiday in Greece that resonates deeply with the Greek diaspora... Today marks the 204th anniversary of Greek Independence Day, observed on March 23, 2025 (as the current date aligns with

published on 24/03/25 at 05:11. Blogs: Australia: greekortytenes.com









# **Illustrative Social Posts**

#### STORIES REFLECTING POSITIVE SENTIMENT

#### Greece Crowned the World's Most Beautiful Country



tasos kokkinidis created a post

...science, the arts, social sciences and cuisine. Greece gave birth to drama and the theatre, as well as disciplines such as ... that have the potential to drive trade, travel and investment, and can directly affect national economies. The 2024 analysis...

published on 20/12/24 at 14:10 Online News Other United States greekreporter.com

#### Best Places to Retire in 2025: The Annual Global Retirement Index



copyright 2025 international living created a post

Another significant advantage of living here is the affordable cost of living. Outside of popular tourist spots like Athens and Santorini, places like Corfu make living comfortably on a modest budget entirely possible. For example, I spend around...



#### Petros found his paradise in one of the largest Vlach villages



δημήτρης κυριαζής created a post

...bears, roe deer, wild goats and more. The visitor can enjoy swimming in its cold but wonderful waters... People are increasingly choosing mountain holidays, as well as being active in the beautiful and unique... translated by google 30

published on 26/10/24 at 06:58 | Online News Other | Greece | www.lifo.gr



#### Amazing Destinations To Visit In Your 50s

senior reporter, huffpost life created a post

\*From fragrant curries to fresh seafood and famous Ceylon tea, every meal is a delight. The friendly locals make the experience even better, welcoming visitors with genuine warmth. For a more relaxed pace, explore ancient temples, lush tea...

published on 17/02/25 at 11/45 | Online News Other | United States | www.huffpost.com

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.



#### Greece's Tilos Wins Top European Prize for Sustainability



Tasos Kokkinidis created a post

Greece's island of Tilos has become a symbol of sustainability for the whole of Europe, winning the ... commended by the jury. Sustainability victory of Tilos "belongs to all of Greece" Receiving the award, Mayor Maria Kamma...

published on 21/11/24 at 12:25 | Online News Other | United States | greekreporter.com



#### France Steps in to Boost Greece's Innovative Dolphin Sanctuary



filio kontrafouri created a post

...the Environment and Energy in early March 2025.) In a question by Greek Reporter to Greece's Ministry of the Environment .. Greece's PASOK socialist party (Manolis Christodoulakis, Manolis Chnaris and Giorgos Nikitiadis) put a question in Greece's.

published on 17/03/25 at 09:01 Online News Other United States greekreporter.com



CTV News @ @CTVNews shared a link

Canada and Greece sign memorandum of understanding on tourism between the countries ctvnews.ca/politics/artic...

published on 15/03/25 at 19:20 Twitter Canada twitter.com



#### World Luxury News shared an image



...traditional charm have attracted luxury tourism and real estate developments, making Porto Heli an ideal setting for a luxurious retreat. Porto Heli is well-connected to Athens via a two and half-hour drive, a short helicopter ride, daily ferry, or...

published on 96/12/24 at 98:24 Facebook, United States | facebook.com









# **Negative Sentiment Drivers**

GREECE'S VIGILANCE POINTS FOR ONLINE REPUTATION

Negative stories continue to centre around environmental and security issues in Greece. Santorini's prolonged earthquakes led to mass evacuations and raised concerns for the future of its tourism. Severe storms and flooding caused damage to infrastructure, particularly on Paros and Mykonos. Security concerns also emerged, with two Israeli tourists attacked in Athens. Environmental issues were highlighted as Calypso Deep revealed alarming levels of deep-sea litter, while Greece's plan to fill hotel pools with seawater raised fears of pollution.

## **Examples of reputation drivers**

- Santorini experienced prolonged earthquakes, leading to mass evacuations and raising concerns about the future of the island's tourism industry.
- Severe storms and flooding hit Greek islands, particularly Paros and Mykonos causing significant infrastructure damage and disruptions.
- Two Israeli tourists were attacked in Athens after speaking Hebrew and displaying Star of David necklaces.
- Calypso Deep, the Mediterranean's deepest point, revealed one of the highest concentrations of deep-sea litter ever recorded, raising concerns about ocean pollution.
- Greece's proposal to fill hotel pools with seawater amid ongoing drought conditions is feared to contribute to seawater pollution.
- Large protests on the two-year anniversary of a deadly train crash caused by staff shortages.
- A nationwide 24-hour strike demanding "dignified wages" disrupted public and private sectors, including public transport, train services, and island ferries.



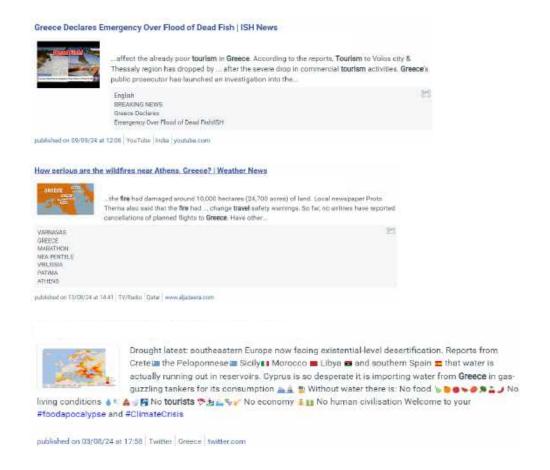






# **Illustrative Social Posts**

#### STORIES REFLECTING NEGATIVE SENTIMENT



Greece: Two Muslim migrants attempt to rape Dutch tourist in front of her boyfriend - jihadwatch.org/2024/08/greece...

published on 25/08/24 at 18:01 Twitter United States twitter.com

### Israell attacked in Greece, assailants flee after seeing his cross

...Nazareth, was attacked by three individuals in Greece on Wednesday after they suspected him of being a Jewish Israeli. Qubati, an Arab-Christian traveling with relatives, suffered injuries to his jaw and head. > "Fahad returned to the place where

published on 21/07/24 at 19:48 Reddit United States worldnews

#### Disbelief in Greece as terrified tourists are told to disembark from ferry into the SEA...



francine wolfisz created a post

Disbelief in Greece as terrified tourists are told to disembark from ferry into the SEA and wade

published on 12/07/24 at 21:12 Newspaper United Kingdom www.dailymail.co.uk

Period of analysis: Oct. 1st, 2024 - March 31st, 2025.











# **Ratings & Reviews**

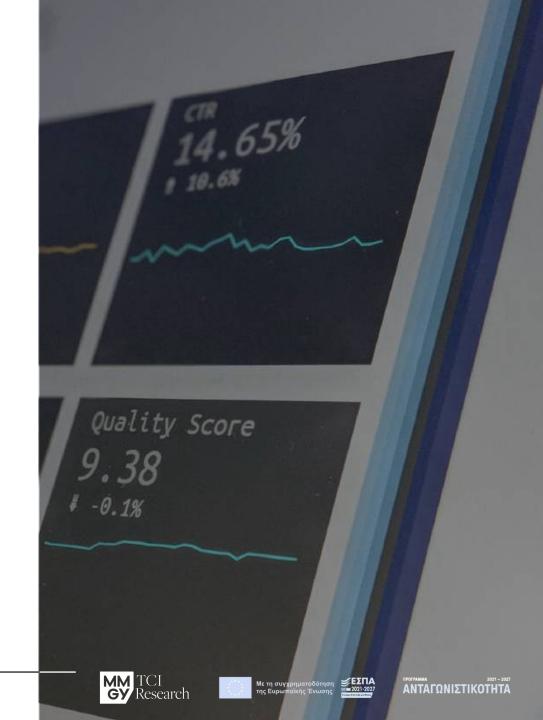
METHODOLOGICAL OVERVIEW

## **Consolidating ratings and reviews**

- TRAVELSAT<sup>©</sup> Pulse uses a solid aggregation methodology to consolidate reviews, both numerical scores and written feedback, from sources that cater to different aspects of the tourism ecosystem. It should be noted that not all ratings can be associated with specific markets.
- The platform presents all scores through a consolidated scale of 0-10. These have been
  converted from their original source and are weighted to adjust the significance that
  each source score has. Analyses are carried out across verticals, markets and guest
  profiles.

## Sentiment analysis technology

- Beyond structured ratings, written reviews are also analysed using the most developed sentiment lexicon. This allows for an analysis of positive and negative deflections by keywords by sub-category and guest profile.
- The AI semantic engine **covers 16 languages**: Arabic, Russian, Polish, Portuguese, Swedish, Norwegian, Danish, English, French, German, Dutch, Spanish, Italian, Finnish, Simplified Chinese, and Turkish. However, **ratings and reviews are collected for all sourcing markets** sharing their experience on the rating platforms.



# **Scope of Analysis**

DEFINING GREECE'S TOURISM ECOSYSTEM

### Sources connected to TRAVELSAT® Pulse

- The sources range from search engines with a review function, such as Google, to complete online travel agencies, like Trip Advisor and Booking.com. Currently having **45 sources connected**<sup>1</sup>, 95% of all experience-based data available online is analysed.
- All rating platforms collect global data on the same KPIs, ensuring accuracy when comparing to other destinations. Benchmarking data is therefore be based on the largest Hospitality Datasets available.

## Sample definition & analysis period

- A sample of 1500 properties in Greece was randomly selected from its full Trip Advisor inventory to create a representative picture of Greece's tourism ecosystem.
- The current report analyses the fourth quarter of 2024 and first quarter of 2025, ranging from **October 1**<sup>st</sup>, **2024**, **to March 31**<sup>st</sup>, **2025**.

## **Reviews Corpus Analysed**

Verticals	Reviews Count Greece (01/10/2024 to 31/03/2025)	Reviews Count Benchmark (01/10/2024 to 31/03/2025)
Attractions	124,885	7,783,264
Restaurants	81,970	15,229,724
Total Sample	206,855	23,012,988

**Note**: The benchmark is composed of several representative European destinations.









# **Key Visitor Experience Trends**

SUMMARY FOR THE PERIOD OF OCTOBER 2024 - MARCH 2025

- Greece maintained a strong overall rating of 9.2, consistently exceeding the European benchmark of 8.9 between October 2024 and March 2025.
   While review volumes declined seasonally after October, satisfaction levels remained high across the country, including in Athens, which held a stable performance throughout the off-season.
- Cultural experiences continued to perform strongest nationally, with a top rating of 9.4, followed closely by Sea (9.2) and Food & Beverage (9.1). Thessaly stood out with the highest overall regional rating (9.5), excelling in all categories. Peloponnese followed closely at 9.3, with particularly strong ratings in Culture and Sea, while West Macedonia also exceeded national averages driven by the food & beverage category.
- Personnel remained the most positively mentioned theme in written reviews, achieving a sentiment score of 9.5 across nearly all regions. In particular, North Aegean (9.8), Epirus (9.8), West Macedonia (9.7) and Thessaly (9.7) received an exceptionally high share of positive reviews praising their dedication to customer service and hospitality.
- Value for Money followed with a consistent 9.2 with small variations across regions, notably lowest in East Macedonia and Thrace (8.6). Sustainable Travel and Hygiene showed more variability, with some regions like North Aegean, East Macedonia, Cyclades, Crete, Dodecanese, Ionian Islands and Central Greece scoring below the national average on perceived sustainability.
- Regionally, Attica and the Ionian Islands aligned with national trends and scored well across all indicators, while Epirus distinguished itself through exceptionally high sentiment on Personnel (9.8) and Hygiene (8.8). North Aegean, despite a lower review count, led in Food & Beverage (9.6). Central Greece and West Greece scored below average overall, mostly due to lower food ratings, respectively.
- The United States and the United Kingdom show the strongest satisfaction overall in terms of scores, both rating Greece above 9.0. Thessaly, as the region with the overall highest rating, received the highest score from Croatia, the United States, Poland, Hungary and Germany in that respective order.

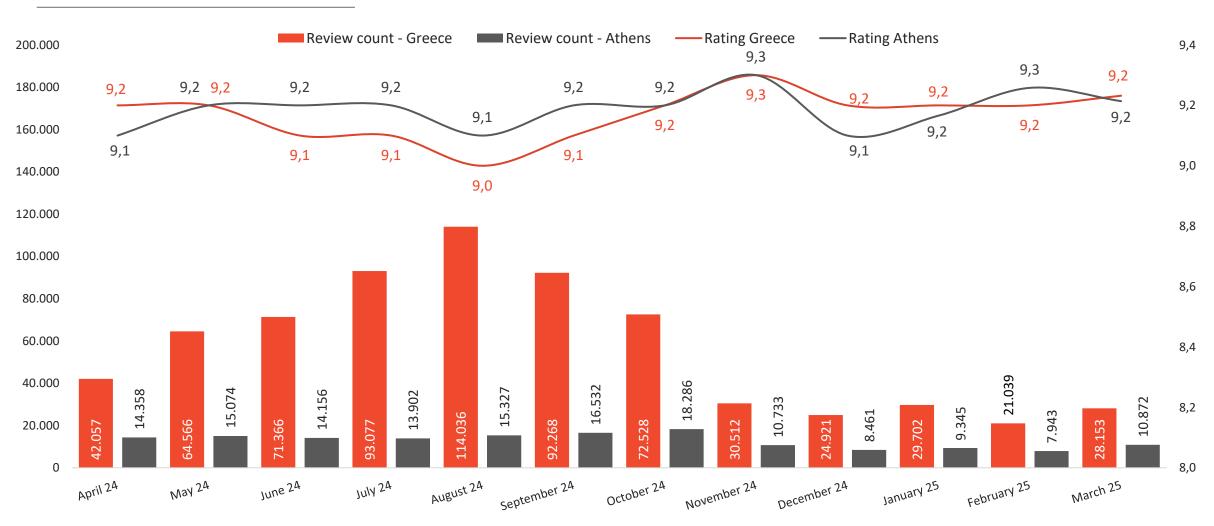






# **Overall Experience Reputation**

MONTHLY BREAKDOWN OF REVIEW VOLUME & OVERALL RATING FOR RESTAURANTS, BARS & ATTRACTIONS



**Note**: Data presented here stems from numerical ratings.





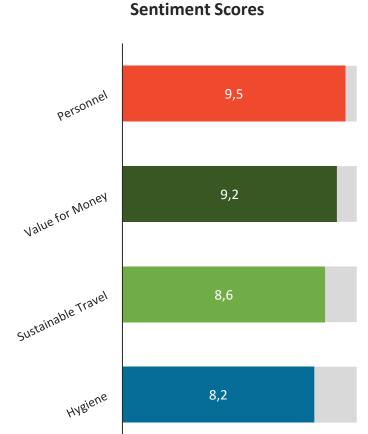




# **Greece Overall**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN GREECE





**Note**: Data presented here stems from numerical ratings.

Note: Data presented here stems from written reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 206,855



### **Rating per Market**

Market	Rating	Review Volume
United States	9.5	3,055
<b>United Kingdom</b>	9.3	3,245
Germany	8.9	1,785
France	8.8	1,594
Italy	8.8	1,178
Greece	8.9	1,202



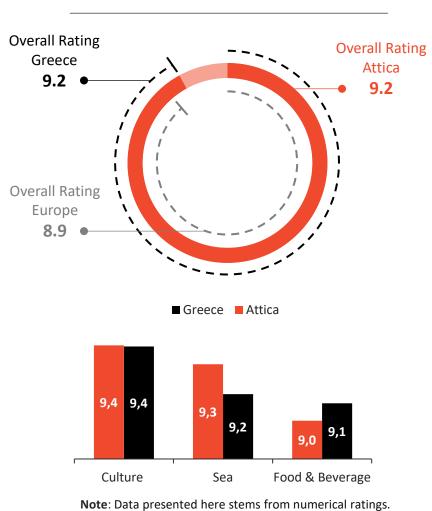


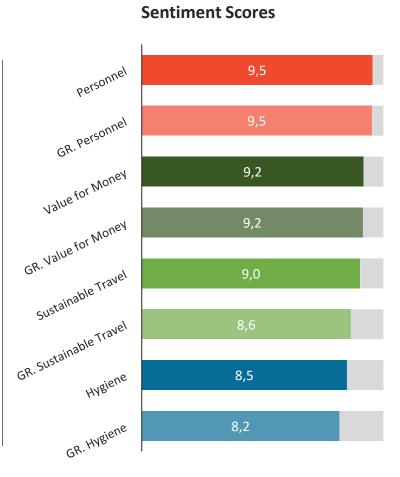


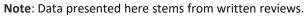


# **Attica**

#### EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN ATTICA









### **Rating per Market**

Market	Rating	Review Volume
<b>United States</b>	9.5	2,239
<b>United Kingdom</b>	9.4	1,503
Italy	8.8	722
Germany	8.8	811
France	8.7	861
Greece	8.6	288

Note: Data presented here stems from numerical ratings. The markets reported are based on review count.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 82,772



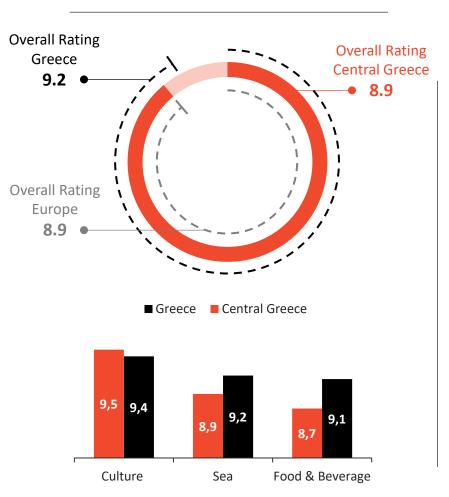






# **Central Greece**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN CENTRAL GREECE

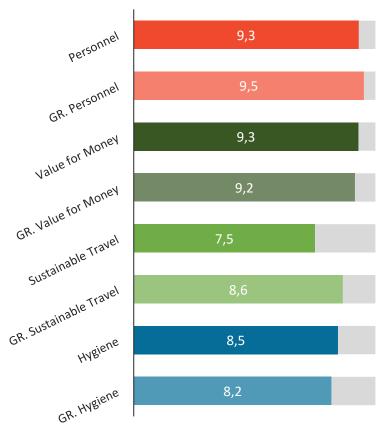


**Note**: Data presented here stems from numerical ratings.

Greece Reputation Tracker | 23

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 3,915

# Sentiment Scores



**Note**: Data presented here stems from written reviews. Sentiment categories with no score do not have a large enough base in terms of mentions.



### **Rating per Market**

Market	Rating	Review Volume
United Kingdom	9.7	34
<b>United States</b>	9.5	60
France	9.5	31



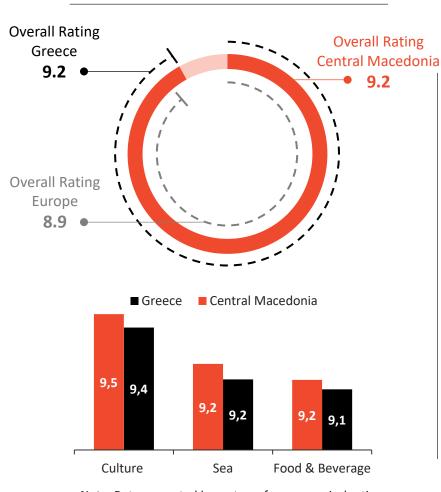


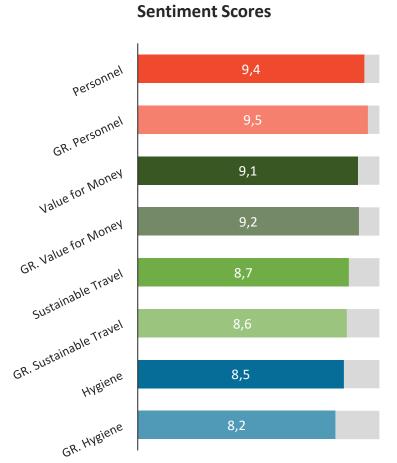




# **Central Macedonia**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN CENTRAL MACEDONIA







Note: Data presented here stems from numerical ratings.



### **Rating per Market**

Market	Rating	Review Volume
Germany	9.1	183
<b>United Kingdom</b>	9.1	81
Turkey	8.6	78
Cyprus	8.6	81
Italy	8.5	60
Greece	8.9	325





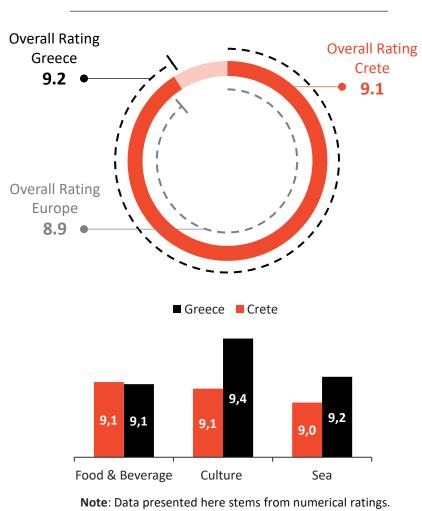






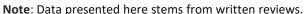
# Crete

#### EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN CRETE



# personnel 9,5 GR. Personnel Value for Money 9,2 GR. Value for Money 9,2 8,2

**Sentiment Scores** 



7,9

8,2

Note: Data presented here stems from written reviews.



## **Rating per Market**

Market	Rating	Review Volume
United States	9.2	94
<b>United Kingdom</b>	9.0	361
The Netherlands	8.9	73
France	8.8	286
Germany	8.7	238
Greece	9.1	134

Note: Data presented here stems from numerical ratings. The markets reported are based on review count.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 22,578



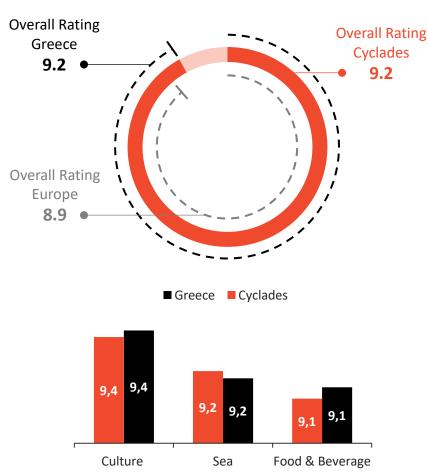


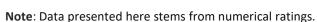


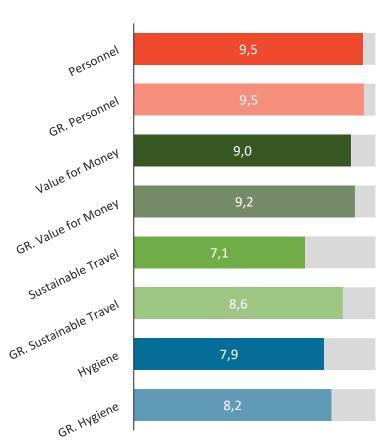


# **Cyclades**

### EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN CYCLADES







**Sentiment Scores** 

Note: Data presented here stems from written reviews.



## **Rating per Market**

Market	Rating	Review Volume
<b>United Kingdom</b>	9.4	272
Canada	9.4	89
<b>United States</b>	9.4	338
Australia	9.3	73
France	9.0	151
Greece	9.2	34

Note: Data presented here stems from numerical ratings. The markets reported are based on review count.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 6,699





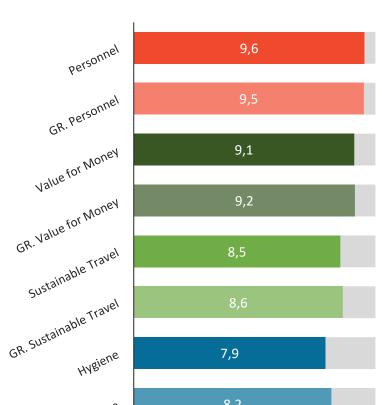




# **Dodecanese**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN DODECANESE





**Sentiment Scores** 



Note: Data presented here stems from written reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 15,443



### **Rating per Market**

Market	Rating	Review Volume
<b>United Kingdom</b>	9.1	534
France	9.1	69
Germany	8.9	194
Italy	8.8	73
The Netherlands	8.5	95
Greece	9.0	34



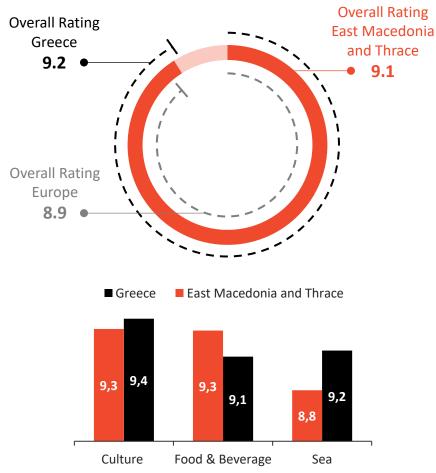


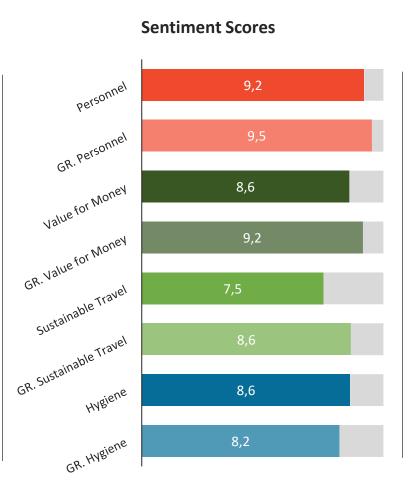


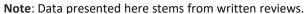


# **East Macedonia and Thrace**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN EAST MACEDONIA AND THRACE







Note: Data presented here stems from numerical ratings.



### Rating per Market

Market	Rating	Review Volume
Greece	8.9	61







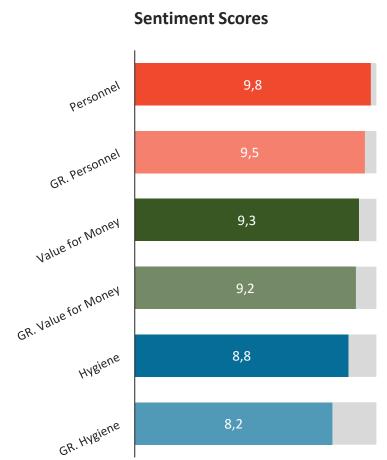




# **Epirus**

### EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN EPIRUS







## **Rating per Market**

Market	Rating	Review Volume
Greece	8.7	38

Note: Data presented here stems from written reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 2,610



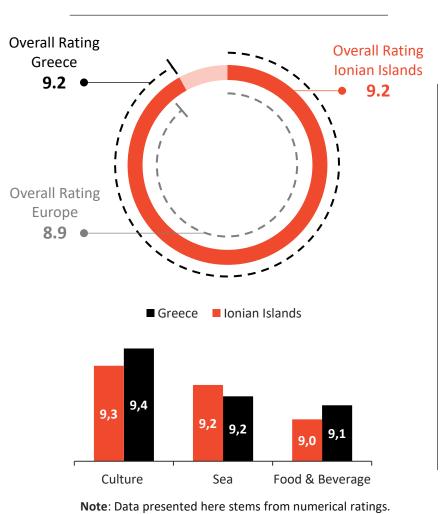


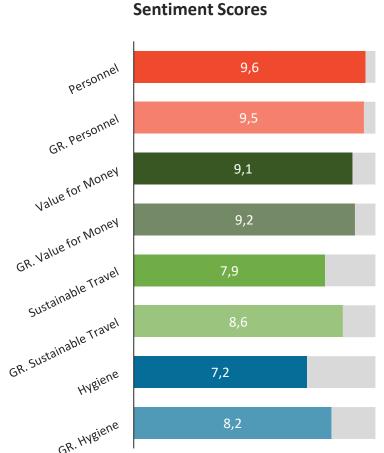


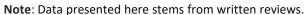


# **Ionian Islands**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN IONIAN ISLANDS









### **Rating per Market**

Market	Rating	Review Volume
France	9.2	35
<b>United Kingdom</b>	9.2	290
The Netherlands	9.1	62
Italy	8.7	55
Germany	8.7	84

Note: Data presented here stems from numerical ratings. The markets reported are based on review count.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 5,084



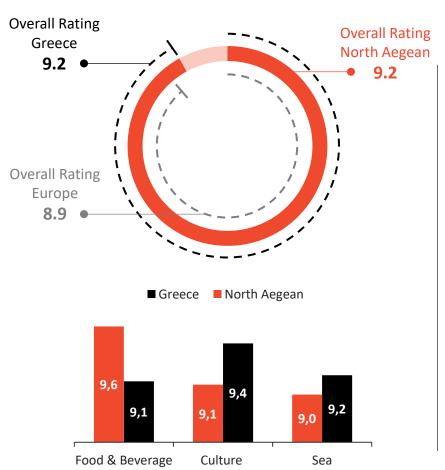






# North Aegean

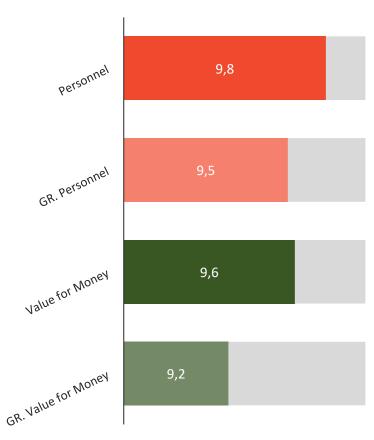
EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN NORTH AEGEAN



Note: Data presented here stems from numerical ratings.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 514

# **Sentiment Scores**



**Note**: Data presented here stems from written reviews. Sentiment categories with no score do not have a large enough base in terms of mentions.



### **Rating per Market**

**Note**: Data on reviews per market was not sufficient for analysis.





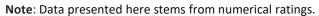


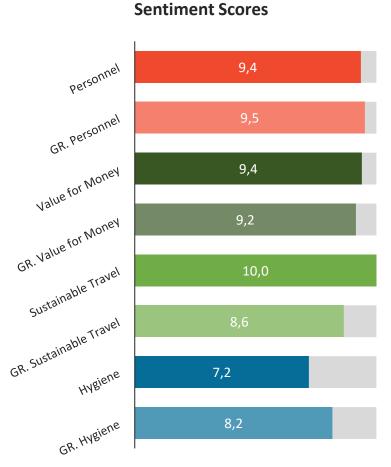


# Peloponnese

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN PELOPONNESE







Note: Data presented here stems from written reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 8,472



### **Rating per Market**

Market	Rating	Review Volume
Germany	9.7	44
<b>United States</b>	9.6	78
<b>United Kingdom</b>	9.6	54
France	9.2	80
Italy	9.1	55
Greece	8.9	81





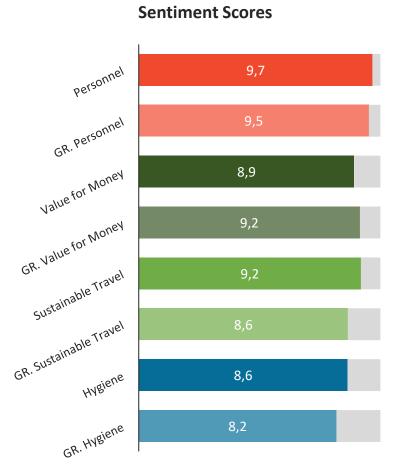


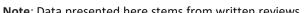


# Thessaly

### EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN THESSALY







Note: Data presented here stems from numerical ratings. Note: Data presented here stems from written reviews.



## **Rating per Market**

Market	Rating	Review Volume
Germany	9.6	122
Poland	9.7	108
<b>United Kingdom</b>	9.3	63
<b>United States</b>	9.7	56
Italy	9.4	48
Greece	9.2	66

Note: Data presented here stems from numerical ratings. The markets reported are based on review count.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 6,638









# **West Greece**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN WEST GREECE



**Note**: Data presented here stems from numerical ratings. Sub-categories with no score do not have a large enough base in terms of reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 3,390

# **Sentiment Scores** 9,2 GR. Personnel Natue for Money 9,5 GR. Value for Money 9,2

**Note**: Data presented here stems from written reviews. Sentiment categories with no score do not have a large enough base in terms of mentions.



### **Rating per Market**

Market	Rating	Review Volume
Greece	8.3	44









# **West Macedonia**

EXPERIENCE REPUTATION: RESTAURANTS, BARS & ATTRACTIONS IN WEST MACEDONIA

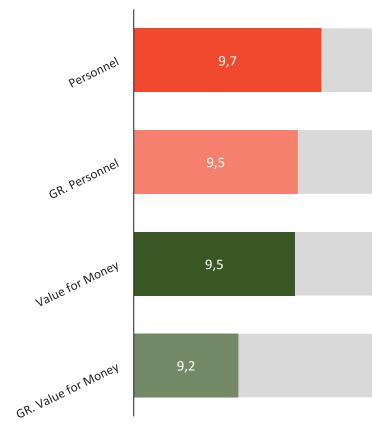


Food & Beverage

**Note**: Data presented here stems from numerical ratings. Sub-categories with no score do not have a large enough base in terms of reviews.

Period of analysis: Oct. 1st, 2024 - March 31st, 2025. Review Count: 1,848

# Sentiment Scores



**Note**: Data presented here stems from written reviews. Sentiment categories with no score do not have a large enough base in terms of mentions.



### **Rating per Market**

Market	Rating	Review Volume
Greece	9.6	42











# **Take Aways**

#### IMPORTANT TAKE AWAYS FOR TRAVEL IN GREECE

- Between October 2024 and March 2025, Greece's Net Sentiment Index (NSI) rose from 44 in October to 71 in December, then dipped to 56 in February, and rebounded to 67 in March. Athens experienced more significant fluctuations, dropping to 38 in November, peaking at 76 in December, and then falling to 26 in February before recovering to 73 in March.
- Over the six-month period, Greece maintained its position as the fourth-ranked destination, with Athens closely following in fifth, just above Spain. The sharp decline in February was largely due to safety-related events, including earthquakes in Santorini, attacks on tourists in Athens, and protests tied to the anniversary of a train crash.
- Culture remained the dominant topic in terms of conversation volume during the period but ranked only third in sentiment. Gastronomy and Hospitality both emerged as the most positively perceived topics, each with a sentiment score of 89, despite Hospitality generating fewer mentions.
- Greece continued to attract attention for its food, culture, and natural beauty. Food tourism remained a key focus, with Athens food tours and the Truffle Festival in Kalambaka drawing large crowds. Scenic locations like Naousa in Paros and Xanthi's Old Town showcased Greece's traditional charm, while nature lovers were drawn to quiet spots like Perivoli and Andros.
- **Greece's Environment topic showed an upward trend in sentiment** due to sustainability initiatives like **waste management on Tilos Island** but continued to have the lowest sentiment overall, largely due to the impact of **environmental and climate challenges**, such as storms, flooding, and concerns over coastal pollution in the hotel sector.
- Greece's **overall rating of 9.2 consistently exceeded the European benchmark of 8.9**, despite a seasonal decline in review volumes after October. Satisfaction levels remained high across the country, with Athens performing steadily throughout the off-season.
- Thessaly stood out with the highest regional rating of 9.5, excelling across all categories. Peloponnese followed closely with a rating of 9.3, particularly strong in Culture and Sea. The North Aegean, Epirus, and Thessaly regions received particularly high praise in online discussions for their personnel, customer service and hospitality.
- Regional disparities were evident in visitors' mentions of Sustainable Travel and Hygiene. In terms of sustainability Peloponnese, closely followed by Attica, were mentioned most positively in online comments. Regarding Hygiene, Peloponnese and Ionian Islands receive the highest number of negative mentions.
- The United States and the United Kingdom show the strongest satisfaction overall, both rating Greece above 9.0. Thessaly, as the region with the overall highest rating, received the highest score from Croatia, the United States, Poland, Hungary and Germany in that respective order.











# **Appendix A**

SOURCES FOR DATA STEMMING FROM SOCIAL LISTENING

## Unveiling the global online reputation of travel brands

Travel brands' online reputation is measured through global online conversations and comments on various platforms. These are shared by differing media, consumers, companies, citizens, brands and officials on websites, forums, blogs & social networks.

#### **Social Networks:**

- TikTok
- YouTube
- Pinterest
- Vkontakte

### **Blogs / Forums**

- Travel blogs
- Reddit, etc.

### Magazine

- Travel magazine
- Lifestyle magazine, etc.

### **Online News**

- **Greek Reporter**
- National Geographic, etc.

### **Newspaper, News Agency**

- Daily Mail
- The Washington post, etc.

### TV/Radio

RTBF, etc.

**Podcasts** 

**Press Releases** 

Substack

**Twitch** 











# **Appendix B**

SOURCES FOR DATA STEMMING FROM RATINGS & REVIEWS

## Analysing visitor experience based on ratings and reviews data

Currently 45 sources are connected to analyse ratings and reviews data. They account for 95% of all experience-based data available online.

- Agoda
- AirBnB
- Booking.com
- BungaloSpecials.nl
- Camping.info
- Camping2be
- CheapTickets
- Ctrip (Trip.com)
- Dagjeweg
- **Ebookers**
- Expedia.com
- Facebook

- GetYourGuide
- Goibibo.com
- Google
- Holidaycheck.de
- Hostelworld
- Hotels.com
- Hotels.nl
- HotelSpecials.nl
- HRS
- Klook
- Latminute.com.au

- MakeMyTrip
- MeetingReview
- Musement
- Open Table
- Orbitz
- Otelpuan
- Parkvaccances
- Rooms for Africa
- Staycation
- TableOnline.fi
- Takeaway.com

- TheFork
- Travelocity
- Traveloka
- TripAdvisor
- Trustpilot
- Viator
- Weekendjeweg.nl
- Wotif
- Yelp
- Zomato
- Zoover







